

## WCIO XML Change Log

### Fall 2020

#### ETR(all Schemas)

No Changes

#### WCCRIT

No Changes

#### WCNOA

No Changes

#### WCPOLS

No Changes

#### WCRATING

No Changes

#### WCSTAT

No Changes

#### WCUNDERWRITING

No Changes

### Spring 2020

#### ETR(all Schemas)

No Changes

#### WCCRIT

No Changes

#### WCNOA

1. Removed the element "IncreasedLimitsCoverageAmount" (long).
2. Added new element "AgencyAddress" (token) under the "AgentIdentification" element.
3. Added new element "AgencyCity" (token) under the "AgentIdentification" element.
4. Added new element "AgencyState" (token) under the "AgentIdentification" element.
5. Added new element "AgencyZipCode" (token) under the "AgentIdentification" element.
6. Added a code value "WorkersCompensationApplication" to AttachmentTypeCode list.

## WCPOLS

1. Changed element name in the FA record from "NameOfClient" to "NameOfClientOrPeo".
2. Changed element name in the FA record from "ClientFederalEmployerIdentificationNumber" to "ClientOrPeoFederalEmployerIdentificationNumber".
3. Changed element name in the FA record from "AddressOfClientStreet" to "AddressOfClientOrPeoStreet".
4. Changed element name in the FA record from "AddressOfClientCity" to "AddressOfClientOrPeoCity".
5. Changed element name in the FA record from "AddressOfClientState" to "AddressOfClientOrPeoState".
6. Changed element name in the FA record from "AddressOfClientZipCode" to "AddressOfClientOrPeoZipCode".
7. Added a new element "MultipleCoodinatedPolicyEndorsementPennsylvania" (aggregate element) -Record BK.
8. Added a new element "EndorsementNumber" (token) under the "MultipleCoodinatedPolicyEndorsementPennsylvania" element.
9. Added a new element "BureauVersionIdentifier" (token) under the "MultipleCoodinatedPolicyEndorsementPennsylvania" element.
10. Added a new element "CarrierVersionIdentifier" (token) under the "MultipleCoodinatedPolicyEndorsementPennsylvania" element.
11. Added a new element "Client" (token) under the "MultipleCoodinatedPolicyEndorsementPennsylvania" element.
12. Added a new element "Address" (token) under the "MultipleCoodinatedPolicyEndorsementPennsylvania" element.
13. Added a new element "NameOfInsured" (token) under the "MultipleCoodinatedPolicyEndorsementPennsylvania" element.
14. Added a new element "EndorsementEffectiveDate" (date) under the "MultipleCoodinatedPolicyEndorsementPennsylvania" element.
15. Added a new element "WisconsinFranchisorFranchiseeCoverageEndorsementWisconsin" (aggregate element) -Record EG.
16. Added a new element "EndorsementNumber" (token) under the "WisconsinFranchisorFranchiseeCoverageEndorsementWisconsin" element.
17. Added a new element "BureauVersionIdentifier" (token) under the "WisconsinFranchisorFranchiseeCoverageEndorsementWisconsin" element.
18. Added a new element "CarrierVersionIdentifier" (token) under the "WisconsinFranchisorFranchiseeCoverageEndorsementWisconsin" element.
19. Added a new element "NameOfFranchisor" (token) under the "WisconsinFranchisorFranchiseeCoverageEndorsementWisconsin" element.
20. Added a new element "AddressStreet" (token) under the "WisconsinFranchisorFranchiseeCoverageEndorsementWisconsin" element.

21. Added a new element "AddressCity" (token) under the "WisconsinFranchisorFranchiseeCoverageEndorsementWisconsin" element.
22. Added a new element "AddressState" (Token) under the "WisconsinFranchisorFranchiseeCoverageEndorsementWisconsin" element.
23. Added a new element "AddressZipCode" (token) under the "WisconsinFranchisorFranchiseeCoverageEndorsementWisconsin" element.
24. Added a new element "FederalEmployerIdentificationNumber" (token) under the "WisconsinFranchisorFranchiseeCoverageEndorsementWisconsin" element.
25. Added a new element "NameOfInsured" (token) under the "WisconsinFranchisorFranchiseeCoverageEndorsementWisconsin" element.
26. Added a new element "EndorsementEffectiveDate" (date) under the "WisconsinFranchisorFranchiseeCoverageEndorsementWisconsin" element.
27. Added a new element "WisconsinFranchisorAgreementTerminationEndorsementWisconsin" (aggregate element) -Record EH.
28. Added a new element "EndorsementNumber" (token) under the "WisconsinFranchisorAgreementTerminationEndorsementWisconsin" element.
29. Added a new element "BureauVersionIdentifier" (token) under the "WisconsinFranchisorAgreementTerminationEndorsementWisconsin" element.
30. Added a new element "CarrierVersionIdentifier" (token) under the "WisconsinFranchisorAgreementTerminationEndorsementWisconsin" element.
31. Added a new element "NameOfFranchisor" (token) under the "WisconsinFranchisorAgreementTerminationEndorsementWisconsin" element.
32. Added a new element "NameOfFranchisee" (token) under the "WisconsinFranchisorAgreementTerminationEndorsementWisconsin" element.
33. Added a new element "TerminationEffectiveDate" (date) under the "WisconsinFranchisorAgreementTerminationEndorsementWisconsin" element.
34. Added a new element "EntitiesReceivingThisForm" (token) under the "WisconsinFranchisorAgreementTerminationEndorsementWisconsin" element.
35. Added a new element "DateSent" (date) under the "WisconsinFranchisorAgreementTerminationEndorsementWisconsin" element.
36. Added a new element "NameOfInsured" (token) under the "WisconsinFranchisorAgreementTerminationEndorsementWisconsin" element.
37. Added a new element "EndorsementEffectiveDate" (date) under the "WisconsinFranchisorAgreementTerminationEndorsementWisconsin" element.

#### **WCRATING**

No Changes

#### **WCSTAT**

No Changes

#### **WCUNDERWRITING**

1. Added a new attribute 'minOccurs="0"' to the WCUnderwriting element.
2. Added a new attribute 'maxOccurs="unbounded"' to the WCUnderwriting element.

## **Fall 2019**

### **ETR(all Schemas)**

No Changes

### **WCCRIT**

No Changes

### **WCNOA**

1. Added code values "RejectionLetter", "AssignmentPendingPaymentLetter", and "PayrollVerificationForms" to AttachmentTypeCode list.

### **WCPOLS**

No Changes

### **WCRATING**

1. Removed the element "AnniversaryRatingDate" (Date)
2. Added a new element "CaliforniaRatingEffectiveDate" (Date)

### **WCSTAT**

No Changes

### **WCUNDERWRITING**

1. Added a new element "NameTypeCode"(Codelist) under the Name tag aggregate element.
2. Added a new element "AddressTypeCode"(Codelist) under the Address tag aggregate element.
3. Added a new element "StateUnemploymentNumber" (Token) under the WCUnderwriting aggregate element.
4. Added a new element "CaliforniaRatingEffectiveDate" (Date) under the UnderwritingsInformation aggregate element.
5. Added a new element "PlanPremiumAdjustmentFactor" (Decimal) under the UnderwritingsInformation aggregate element.
6. Added element "ModTypeCode" (Token) under the UnderwritingsInformation aggregate element. Previously removed from the schema in Spring 2018.
7. Added element "WorkPlaceSafetyCreditPercentage" (decimal) under the UnderwritingInformation aggregate element. Previously removed from the schema in Spring 2018.
8. Added a new element "IfAnyIndicator" (Codelist) under the Classification aggregate element.

9. Added a new element "MethodOfClassificationAssignmentReasonCode" (Codelist) under the Classification aggregate element.
10. Added a new aggregate element "PayrollLossInformation".
11. Added new repeating names to the PayrollLossInformation aggregate that references the global Name element.
12. Added new repeating addresses to the PayrollLossInformation aggregate that references the global Address element.
13. Added a new element "CarrierCodeExperience" (Token) to the PayrollLossInformation aggregate.
14. Added a new element "PolicyNumberIdentifierExperience" (Token) to the PayrollLossInformation Aggregate.
15. Added a new element "PolicyEffectiveDateExperience" (Date) to the PayrollLossInformation Aggregate.
16. Added a new element "PolicyExpirationDateExperience" (Date) to the PayrollLossInformation Aggregate.
17. Added a new element "ReportLevelCodeReportNumber" (Token) to the PayrollLossInformation Aggregate.
18. Added a new aggregate element "Payrolls".
19. Added a new element "ClassificationCode" (Token) to the Payrolls Aggregate.
20. Added a new element "ExposureAmount" (Long) to the Payrolls Aggregate.
21. Added a new aggregate element "Losses"
22. Added a new element "ClassificationCode" (Token) to the Losses Aggregate.
23. Added a new element "ClaimNumber" (Token) to the Losses Aggregate.
24. Added a new element "AccidentDate" (Date) to the Losses Aggregate.
25. Added a new element "InjuryCode" (Codelist) to the Losses Aggregate.
26. Added a new element "StatusOfClaimCode" (Codelist) to the Losses Aggregate.
27. Added a new element "ActualIncurredLossTotalAmount" (Long) to the Losses Aggregate.
28. Added a new element "IncurredIndemnityAmount" (Long) to the Losses Aggregate.
29. Added a new element "IncurredMedicalAmount" (Long) to the Losses Aggregate.
30. Added a new element "PaidIndemnityAmount" (Long) to the Losses Aggregate.
31. Added a new element "PaidMedicalAmount" (Long) to the Losses Aggregate.
32. Added a new element "WeeklyWageAmount" (Int) to the Losses Aggregate.
33. Added a new element "PartOfBodyCode" (Codelist) to the Losses Aggregate.
34. Added a new element "NatureOfInjuryCode" (Codelist) to the Losses Aggregate.
35. Added a new element "CauseOfInjuryCode" (Codelist) to the Losses Aggregate.

## **Spring 2019**

### **ETR(all Schemas)**

No Changes

### **WCCRIT**

No Changes

### **WCNOA**

1. Add new element IncreasedLimitsCoverageAmount (long)
2. Add new element UnitedStatesLongshoreAndHarborWorkersChargeIndicator (Yes/No codelist)
3. Add new element WaiverChargeIndicator (Yes/No codelist)
4. Add new element ApprenticeshipsCreditProgramIndicator (Yes/No codelist)
5. Add new element NonProfitOrganizationIndicator\_(Yes/No codelist)

### **WCPOLS**

1. Removed the UnitedStatesLongshoreAndHarborWorkersCompensationActCoverageEndorsementCalifornia element (California Endorsement has been removed from the DA Record. The DA Record will be repurposed for future use in the WCPOLS Specification)
2. Removed the VoluntaryCompensationAndEmployersLiabilityCoverageEndorsementCaliforniaRecordCaliforniaForm10 element (California Endorsement has been removed from the DD Record. The DD Record will be repurposed for future use in the WCPOLS Specification)

### **WCRATING**

No Changes

### **WCSTAT**

No Changes

### **WCUNDERWRITING**

No Changes

## **Fall 2018**

### **ETR (all schemas)**

1. Add code value "WCI" to DataTypeCode list.

### **WCCRIT**

No changes

### **WCNOA**

1. Add code value 8 to RemarkTypeCode list.
2. Add new element NumberOfEmployeesPerExposure(int)

3. Add code values WrittenNoticeOfRefusal, EmployeeLeasingExemptionCertificate, InterstateMod, NonResidentAgentLicense, PriorAudit, RequestForCertificationOfInsurance to AttachmentTypeCode list.
4. Add new record type OtherStateOperations with elements OtherStateOperationsState(token), OtherStateOperationsLocation(token), OtherStateOperationsInsuranceCarrier(token), OtherStateOperationsPolicyNumber(token)
5. Add new element NameOrOwnershipChangePreviousOwnerName(token)
6. Add new element ModifiedPremiumAmount(long)

#### **WCPOLS**

No changes

#### **WCRATING**

No changes

#### **WCSTAT**

No changes

#### **WCUNDERWRITING**

No changes

### **Spring 2018**

#### **ETR (all schemas)**

No changes

#### **WCCRIT**

No changes

#### **WCNOA**

1. Add DelayedProcessingLetter code value to Attachment Type Code
2. Add NoFEINRequiredByIRSEExplanation code value to Attachment Type Code
3. Remove code value ListForThisEntityOrCommonlyOwnedEntitiesWithOperationsInStatesOtherThanMA from Attachment Type Code
4. Remove code value ExplanationForWhoTheApplicationIsIntendedToCoverAndWholsDoingTheWork from Attachment Type Code

#### **WCPOLS**

1. Add new code value 9 to Employee Leasing Policy Type Code

2. Change element name from OfficersAndDirectorsCoverageExclusionEndorsementCalifornia to CorporationCoverageExclusionEndorsementCalifornia in DC Record
3. Change element names in DC record from NameAndTitleOfOfficersOrDirectorsExcluded and NameAndTitleOfOfficerOrDirectorExcluded to NameAndTitleOfOfficersDirectorsOwnersOrTrusteesExcluded and NameAndTitleOfOfficerDirectorOwnerOrTrusteeExcluded
4. Change element names in DB record from NamesAndTitleOfGeneralPartnerExcluded and NameAndTitleOfGeneralPartnerExcluded to NamesAndTitleOfGeneralPartnerTrusteeExcluded and NameAndTitleOfGeneralPartnerTrusteeExcluded
5. Change element names in DQ record from NameAndTitleOfManagingMembersOfficersAndDirectorsExcluded and NameAndTitleOfManagingMemberOfficerAndDirectorExcluded to NameAndTitleOfManagingMembersAndTrusteesExcluded and NameAndTitleOfManagingMemberAndTrusteeExcluded
6. Technical change to have DQ and DR reference element rather than having element inline. This change was made to have these elements be consistent with the rest of the schema.

#### **WCRATING**

1. Add new code value 82, 83, and 84 to Message Code

#### **WCSTAT**

1. Add new element DcoGeneratedTransactionCode

#### **WCUNDERWRITING**

1. Remove element ModTypeCode
2. Remove element WorkSafetyCreditPercentage

### **Fall 2017**

#### **ETR (all schemas)**

No changes

#### **WCCRIT**

No changes

#### **WCNOA**

1. Added new element ApplicantNumberOfYearsInBusinessRange(code list)
2. Removed element AdmiraltyOrFederalEmployersLiabilityActCoverageIIVoluntaryCompensationCode(code list)



3. Removed element AdmiraltyOrFederalEmployersLiabilityActIncreasedLimitsOfLiability2500025000Indicator (Yes/No codelist)
4. Added new element ApplicantWebsiteAddress(token)
5. Removed code value CopyOfMassachusettsTemporaryEmploymentAffidavit from AttachmentTypeCode code list.
6. Added code values to AttachmentTypeCode code list: ConstructionContractorSupplementalApplication, EmployeeLeasingCompanyClientContract, EmployeeLeasingCompanyListOfLeasedEmployees, LaborContractorSupplementalApplication, LaborContractorClientList, LaborContractorBrochuresAndSampleContracts, ExplanationForDecreaseInEstimatedPayroll

### **WCPOLS**

1. Added new element DcoGeneratedTransactionCode (code list) to record types 01, 08, and Z1.

### **WCRATING**

No changes

### **WCSTAT**

No changes

### **WCUNDERWRITING**

No changes

## **Spring 2017**

### **ETR (all schemas)**

1. Add code value "WCG" to DataTypeCode list.
2. Changed the data type to token to preserve leading zeros for the following fields: Data Provider Code, Phone Number, Fax Number, Third Party Entity Fein

### **WCCRIT**

1. Changed the data type to token to preserve leading zeros for the following fields: Carrier Code, DCO Contact Phone Number, Third Party Entity Fein

### **WCNOA**

1. Changed the data type to token to preserve leading zeros for the following fields: Carrier Code, Interstate Risk Id Number, Applicant Federal Employer Identification Number, Applicant Social Security Number, Classification Code, Applicant Telephone Number, Applicant Fax Number, Contact Person Telephone Number, Applicant Corporate Officer, Sole Proprietor, Partner Or Member Of A Limited Liability Company Social Security Number,

Prior Policy Insurance Company Code, Applicant Declination Statement Telephone Number Of Representative Declining, Agent's Telephone Number, Agent's Fax Number

### **WCPOLS**

1. Changed element names for Name of General Partner Excluded
  - a. NamesOfGeneralPartnerExcluded to NamesAndTitleOfGeneralPartnerExcluded
  - b. NameOfGeneralPartnerExcluded to NameAndTitleOfGeneralPartnerExcluded
2. Changed the data type to token to preserve leading zeros for the following fields: Carrier Code, Interstate Risk Id Number, Third Party Entity Fein, Original Carrier Code, Federal Employer Identification Number, Phone Number of Insured, Classification Code, List The Applicable Classification Code, List Classification Codes That Affect This Endorsement, Insurer Code for The Alternate Coverage, Accepting Liability Carrier Code, Client Federal Employer Identification Number

### **WCRATING**

1. Add code value 10 and 11 to InjuryCode list.
2. Changed the data type to token to preserve leading zeros for the following fields: Carrier Code, Carrier Group Code, Third Party Entity Fein, Carrier Code - Experience

### **WCSTAT**

1. Add code value 10 and 11 to InjuryCode list.
2. Changed the data type to token to preserve leading zeros for the following fields: Carrier Code, Third Party Entity Fein, Federal Employer Identification Number, Previous Carrier Code, Classification Code

### **WCUNDERWRITING** Formally WCRATINGVALUES

1. Add repeating names to Insured that references global Name element. Global Name element includes:
  - a. FederalEmployerIdentificationNumber (token)
  - b. IsPrimaryIndicator(Yes/No codelist)
  - c. NameOfInsured(token)
2. Add repeating addresses to Insured that references global Address element. Global Address element includes:
  - a. Street1 (token)
  - b. City (token)
  - c. State (token)
  - d. ZipCode (token)
3. Add repeating Class Codes aggregate which includes:
  - a. ClassificationCode (token)
  - b. ClassificationWordingSuffix (token)
  - c. ExposureActExposureCoverageCode (code list)

- d. ClassificationOriginationCode (code list 1,2,3)
  - e. IsMostExposureIndicator(Yes/No codelist)
  - f. DCOAssignedDate(date)
4. Add CountOfInforcePolicies (int)
  5. Add RatingEffectiveYear (year)
  6. Update ThirdPartyEntityFederalEmployersIdentificationNumber to token

## **Fall 2016**

### **ETR(all schemas)**

No changes

### **WCCRIT**

No changes

### **WCNOA**

No changes

### **WCPOLS**

- 1) Add new code value "08" to Primary Compliance Reason Code
- 2) Remove element Text For Other Legal Nature Of Entity
- 3) Add new code value "4" for Reason State was added to the Policy Code

### **WCRATING**

No changes

### **WCSTAT**

- 1) Remove element Previously Reported Code
- 2) Add new code value "S" for Unit Format Submission Code
- 3) Add new element Date Of Recovery
- 4) Add new element Separated Segment Number
- 5) Add new element Separated Date
- 6) Add new element Separated Name of Insured
- 7) Add new element Previous Separated Segment Number

### **WCUNDERWRITING**

1. Add new element UserId(data type token)
2. Add new element Password(data type token)
3. Add new element RatingTypeCode(code list)
4. Add new element SearchStartingDate(data type date)

5. Add new element SearchEndingDate(data type date)
6. Add new element RatingRequestTypeCode(code list)
7. Change FEIN data type from long to token.