

This is the second publication of the reformatted WCIO Workers Compensation Data Specifications Manuals which adopts a common publication / effective date that allows the WCIO to simplify the manner in which the bi-annual changes to Manuals are made and published.

The reformatted version of the Manuals continues to:

- Use the “track changes” feature to denote change
- Publish a separate Summary of Changes document that will identify and/or explain the pages that were changed in each published version of the Manual

Below is a chart that lists areas of the Manual that were modified from that version’s prior publication and includes the following information:

- Manual Specification Name or Document Name
- Section Number
- Record Name (if applicable)
- Field Number (if applicable)
- Field Name or Item Name (if applicable)
- Reason for the Update

The chart does **not** list changes made throughout the Manuals to improve formatting, capitalization or applicability sequencing because the changes are considered immaterial to the overall reporting requirements and/or instructions. However, the “track changes” feature was used when making these presentation changes so the reader could follow along if so inclined.

WCIO WORKERS COMPENSATION DATA SPECIFICATIONS MANUAL – September 2007				
Section	Record	Field No.	Field Name / Item	Reason for Update
<b>GENERAL</b>				
1	Introduction		EDI Committee Chair	Updated contact information
1	Introduction		ASWG Committee Chair	Updated contact information
3	Universal Electronic Transmittal Spec	4	Data Type Code	Updated reporting instructions
3	Universal Electronic Transmittal Spec	7	Submission Type Code	Updated DCO applicability
3	Universal Electronic Transmittal Spec	20	Error Reporting Code	Updated reporting instructions
<b>WCPOLS</b>				
Contacts	NA	NA	NA	Updated DCO Contact Information
Index	NA	NA	Revised Employers Liability Amounts	Updated entry
Index	NA	NA	Revised Industry Code	Updated entry
Index	NA	NA	Revised Text for “Other” Legal Nature of Entity	Updated entry
Index	NA	NA	California Record – Employee Leasing Endorsement (Policy Issued in Name of Labor Contractor)	Added to Index
Index	NA	NA	California Record – Employee Leasing Endorsement (Policy Issued in Name of Client)	Added to Index
Index	NA	NA	California Record – Multi-Purpose Dollar Amount	Removed from Index
Index	NA	NA	California Record – Multi-Purpose Percentage	Removed from Index

Index	NA	NA	Employee Leasing Endorsement – California Record (Policy Issued in Name of Labor Contractor)	Added to Index
Index	NA	NA	Employee Leasing Endorsement – California Record (Policy Issued in Name of Client)	Added to Index
Index	NA	NA	Multi-Purpose Dollar Amount – California Record	Removed from Index
Index	NA	NA	Multi-Purpose Percentage – California Record	Removed from Index
Index	NA	NA	WC 04 03 07 – Employee Leasing Endorsement – California Record	Removed from Index
Index	NA	NA	WC 04 03 08 – Employee Leasing Endorsement – California Record	Removed from Index
Index	NA	NA	WC 04 03 11 – Employee Leasing Endorsement – California Record	Removed from Index
Index	NA	NA	WC 04 03 12 – Employee Leasing Endorsement – California Record	Removed from Index
1	Record Type Descriptions	NA	Record Type Code 15	Updated reporting instructions, Updated DCO applicability
1	Record Type Descriptions	NA	Record Type Code 24	Updated DCO applicability
1	Record Type Descriptions	NA	Record Type Code 87	Updated DCO applicability
1	Record Type Descriptions	NA	Record Type Code 88	Updated DCO applicability
1	Record Type Descriptions	NA	Record Type Code 89	Updated DCO applicability
1	Record Type Descriptions	NA	Record Type Code BA	Updated reporting instructions
1	Record Type Descriptions	NA	Record Type Code DH	Removal of Record
1	Record Type Descriptions	NA	Record Type Code DI	Removal of Record
1	Record Type Descriptions	NA	Record Type Code DJ	Removal of Record
1	Record Type Descriptions	NA	Record Type Code DK	Updated name of Record
1	Record Type Descriptions	NA	Record Type Code DL	Updated name of Record
3	Link Data	7	Transaction Code- 06	Updated reporting instructions
3	Transaction Code Notes/Instructions	NA	Transaction 15 Example	Updated reporting instructions
4	Header Record	7	Third Party Entity Federal Employer Identification Number	Added field
4	Header Record	8	Policy Type ID Code – Type of Coverage	Updated reporting instructions

4	Header Record	9	Employee Leasing Policy Type Code	Updated DCO applicability
4	Header Record	11	Prior Policy Number Identifier	Updated reporting instructions
4	Header Record	12	Prior Unit/Certificate Number Identifier	Updated reporting instructions
4	Header Record	14	Legal Nature of Insured Code	Updated DCO applicability
4	Header Record	20	Policy Estimated Standard Premium Total	Corrected typo in Field Name
4	Header Record	23	Billing Frequency Code	Updated reporting instructions
4	Header Record	27	Assigned Risk Binder Number – First Seven Positions	Updated reporting instructions
4	Header Record	33	Assignment Date	Updated reporting instructions
4	Header Record	34	Assigned Risk Binder Number – Last Eleven Positions	Updated reporting instructions
4	Name Record	17	State Unemployment Number	Updated positions
4	Address Record	4	Type of Address	Updated reporting instructions
4	Address Record	7	Address	Updated reporting instructions
4	Address Record	15	Country Code	Updated reporting instructions
4	State Premium Record	6	Independent DCO Risk Id Number/ File Number/Account Number	Updated reporting instructions
4	State Premium Record		CHART	Updated reporting instructions
4	State Premium Record		CHART	Position change
4	State Premium Record	25	Premium Adjustment Period Code	Updated DCO applicability
4	State Premium Record	26	Policy Type ID Code – Non Standard Type	Updated reporting instructions
4	Exposure Record	9	Exposure Act/Exposure Coverage Code	Updated reporting instructions
4	Exposure Record	13	Estimated Exposure Amount	Updated reporting instructions
5	Cancellation/Reinstatement Record	4	Cancellation/Reinstatement ID Code	Updated DCO reporting note
5	Cancellation/Reinstatement Record	6	Reason For Cancellation Code	Updated reporting instructions, Updated DCO applicability
6	Record Type Code 11	17	Exposure Act/Exposure Coverage Code	Updated reporting instructions
6	Record Type Code 15	5	Endorsement Number	Updated reporting instructions, Updated DCO applicability
6	Record Type Code 24	3	Record Type Code	Updated DCO applicability
6	Record Type Code 33	31	Reserved for Future Use	Updated field number
6	Record Type Code 35	NA	NA	Inserted Reserved for Future Use placeholder
6	Record Type Code 43	8	Deductible Type Code	Updated reporting instructions

6	Record Type Code 87	3	Record Type Code	Updated reporting instructions
6	Record Type Code 87	32	Revised Interim Adjustment Of Premium Code	Updated reporting instructions
6	Record Type Code 88	3	Record Type Code	Updated reporting instructions
6	Record Type Code 89	3	Record Type Code	Updated reporting instructions
6	Record Type Code 89	8	Revised Type Of Address Record Code	Updated DCO applicability
6	Record Type Code DH	NA	NA	Removal of Record, set to Reserved for Future Use
6	Record Type Code DI	NA	NA	Removal of Record, set to Reserved for Future Use
6	Record Type Code DJ	NA	NA	Removal of Record, set to Reserved for Future Use
6	Record Type Code DK	NA	NA	Updated Record Name
6	Record Type Code DL	NA	NA	Updated Record Name
7	Submission Control Record	5	Transaction Dates	Updated date formatting
8	Appendix III		Exposure Coverage Codes	Removal of Appendix; set to Reserved for Future Use
8	DCO Differences-Header Record	NA	Third Party Entity (TPE/TPA/MGA) Federal Employer Identification Number	New data element
8	DCO Differences-State Premium Record	NA	Premium Adjustment Period Code	Updated DCO applicability
8	DCO Differences-Cancellation/Reinstatement Record	NA	Cancellation/Reinstatement ID Code	Updated DCO applicability
8	DCO Differences-Record Type Code 15	NA	Endorsement Number	Updated DCO applicability
8	DCO Differences-Record Type Code 24	NA	NA	Updated DCO applicability
8	DCO Differences	NA	NA	Added reporting instructions
<b>WCSTAT</b>				
Contacts	NA	NA	NA	Updated DCO Contact Information
Index	NA	NA	Accident Date	Updated position
Index	NA	NA	Beneficiary Code—Dependency	Added entries
Index	NA	NA	Claimant's Attorney Fees Incurred Amount	Added entry
Index	NA	NA	DCO Differences in Specifications	Added to Index
Index	NA	NA	Electronic Submission Unit Report Record Set Matrix	Added to Index
Index	NA	NA	Employer's Attorney Fees Incurred Amount	Added entry

Index	NA	NA	Indemnity Amount— Vocational Rehabilitation	Removed from Index
Index	NA	NA	Jurisdiction Differences in Specifications	Removed from Index
Index	NA	NA	Medical Incurred Amount Total	Removed from Index
Index	NA	NA	Nonscheduled Indemnity—Incurred Loss Amount Total	Updated position
Index	NA	NA	Paid Indemnity Amount	Updated field name
Index	NA	NA	Paid Medical Amount	Updated field name
Index	NA	NA	Reserved for Jurisdiction Use	Updated location
Index	NA	NA	Revised Policy Number Identifier	Updated field name
3	Link Data Common to All Records	NA	NA	Updated record title
3	ALL	NA	NA	Inserted Roman Numerals in section headings
3	Header Record	15	Original Administration Number Identifier	Updated reporting instructions
3	Header Record	21	Reserved For Future Use	Updated position
3	Header Record	22	Third Party Entity (TPE/TPA/MGA) Federal Employer Identification Number	Added field
3	Header Record	30	Deductible Type Code	Updated DCO applicability
3	Name Record	9	Record Type Code	Updated reporting instructions
3	Address Record	9	Record Type Code	Updated reporting instructions
3	Exposure Record	9	Record Type Code	Updated reporting instructions
3	Exposure Record	27	Exposure Act/Exposure Coverage Code	Updated reporting instructions
3	Loss Record	9	Record Type Code	Updated reporting instructions
3	Loss Record	28	Loss Condition Codes	Updated reporting instructions
3	Loss Record	46	Incurred Allocated Loss Adjustment Expense (ALAE) Amount	Removed reporting note
3	Unit Total Record	9	Record Type Code	Updated reporting instructions
3	Unit Total Record	22	Claimant's Attorney Fees Incurred Amount Total	Removed reporting note
3	ICR Record 7-A	9	Record Type Code	Updated reporting instructions
3	ICR Record 7-A	10	Sub-Record Type Code	Updated reporting instructions
3	ICR Record 7-A	17	Injury Code	Updated field name
3	ICR Record 7-A	28	Status Code	Updated field name
3	ICR Record 7-A	31	Loss Condition Codes (Act, Type Of Loss, Type Of Recovery, Type Of Claim, And Type Of Settlement)	Updated field names
3	ICR Record 7-B	9	Record Type Code	Updated reporting instructions
3	ICR Record 7-B	10	Sub-Record Type Code	Updated reporting instructions
3	ICR Record 7-B	12	Weekly Wage Amount	Updated field name
3	ICR Record 7-B	13	Injury Description Code – Body Part	Updated field name
3	ICR Record 7-B	14	Injury Description Code – Nature Of Injury	Updated field name

3	ICR Record 7-B	15	Injury Description Code – Cause	Updated field name
3	ICR Record 7-C	9	Record Type Code	Updated reporting instructions
3	ICR Record 7-C	10	Sub-Record Type Code	Updated reporting instructions
3	ICR Record 7-D	9	Record Type Code	Updated reporting instructions
3	ICR Record 7-D	10	Sub-Record Type Code	Updated reporting instructions
3	ICR Record 7-D	12	Incurred Indemnity Amount Total	Updated field name
3	ICR Record 7-D	13	Incurred Medical Amount Total	Updated field name
3	ICR Record 7-D	14	Paid Total Indemnity To Valuation Date Amount	Updated field name
3	ICR Record 7-D	15	Paid Total Medical To Valuation Date Amount	Updated field name
3	ICR Record 7-E	9	Record Type Code	Updated reporting instructions
3	ICR Record 7-E	10	Sub-Record Type Code	Updated reporting instructions
3	ICR Record 7-E	28	Insured Name	Updated field name
3	ICR Record 7-F	9	Record Type Code	Updated reporting instructions
3	ICR Record 7-F	10	Sub-Record Type Code	Updated reporting instructions
3	ICR Record 7-G	9	Record Type Code	Updated reporting instructions
3	ICR Record 7-G	10	Sub-Record Type Code	Updated reporting instructions
3	ICR Record 7-G	13	Employer's Attorney Fees Incurred Amount	Updated field name
3	ICR Record 7-G	14	Claimant's Attorney Fees Incurred Amount	Updated field name
3	ICR Record 7-H	9	Record Type Code	Updated reporting instructions
3	ICR Record 7-H	10	Sub-Record Type Code	Updated reporting instructions
3	ICR Record 7-I	9	Record Type Code	Updated reporting instructions
3	ICR Record 7-I	10	Sub-Record Type Code	Updated reporting instructions
3	ICR Record 7-J	9	Record Type Code	Updated reporting instructions
3	ICR Record 7-J	10	Sub-Record Type Code	Updated reporting instructions
3	Submission Control Record	NA	NA	Updated record name
3	Submission Control Record	3	Detail Record Count Total	Updated reporting instructions
3	Submission Control Record	4	Unit Reports Submitted Total	Updated reporting instructions
3	Submission Control Record	8	ASWG Unit Submission Code	Updated field name
4	DCO Differences-Header Record	NA	Third Party Entity (TPE/TPA/MGA) Federal Employer Identification Number	New data element
4	DCO Differences-Header Record	NA	Deductible Type Code	Updated DCO applicability
4	DCO Differences-ICR Record 7-A	NA	Injury Code (Injury Type)	Updated field name
4	DCO Differences-ICR Record 7-A	NA	Claim/Status Code	Updated field name
4	DCO Differences-ICR Record 7-B	NA	Weekly Wage Amount	Updated field name
4	DCO Differences-ICR Record 7-B	NA	Injury Description Code—Body Part	Updated field name
4	DCO Differences-ICR Record 7-B	NA	Injury Description Code—Nature of Injury	Updated field name
4	DCO Differences-ICR Record 7-B	NA	Injury Description Code—Cause of Injury	Updated field name

4	DCO Differences-ICR Record 7-D	NA	Incurred Indemnity Amount	Updated field name
4	DCO Differences-ICR Record 7-D	NA	Incurred Medical Amount	Updated field name
4	DCO Differences-ICR Record 7-D	NA	Paid Indemnity Amount	Updated field name
4	DCO Differences-ICR Record 7-D	NA	Paid Medical Amount	Updated field name
4	DCO Differences-ICR Record 7-E	NA	Insured Name	Updated field name
4	DCO Differences-ICR Record 7-G	NA	Employer's Attorney Fees Incurred Amount	Updated field name
4	DCO Differences-ICR Record 7-G	NA	Claimant's Attorney Fees Incurred Amount	Updated field name
4	Submission Control Record	NA	ASWG Unit Submission Code	Updated field name
<b>WCNOA</b>				
Contacts	NA	NA	NA	Updated DCO contact information
TOC	Appendix	NA	NA	Removed from document
Index	NA	NA	Employee Leasing Policy Type	Updated field name
Index	NA	NA	Letter ID	Updated position
Index	NA	NA	Other Individual Risk Rating Factor	Removed from Index
Index	NA	NA	State Code of State Developing the Highest Payroll	Removed from Index
2	Link Data Common to All Records	5	Assignment Effective Date	Updated date formatting
3	Header Record	8	Employee Leasing Policy Type Code	Updated reporting instructions
3	Header Record	9	Legal Nature Of Insured Code	Updated DCO applicability
3	Header Record	12	Assignment Deposit Premium Total	Updated positions
3	Header Record	13	Audit Frequency Code	Updated DCO applicability
3	Header Record	14	Billing Frequency Code	Updated DCO applicability
3	Header Record	15	Retrospective Rating Code	Updated reporting instructions
3	Header Record	16	Employer Liability Limit Amounts	Updated DCO applicability
3	Header Record	18	Text For "Other" Legal Nature Of Insured	Updated reporting instructions
3	Name Record	8	Applicant Social Security Number	Updated DCO applicability
3	Name Record	9	Continuation Sequence Number	Updated position
3	Name Record	11	State Unemployment Number	Updated DCO applicability, Updated reporting instructions
3	Name Record	NA	Name Coding Examples	Removed Chart
3	Address Record	4	Type Of Address Code	Updated reporting instructions
3	Address Record	5	Foreign Address Indicator	Updated position, updated reporting instructions
3	Address Record	7	Address	Updated position
3	Address Record	10	Geographic Area	Updated position
3	State Premium Record	7	Reserved for Future Use	Added field

3	Exposure Record	5	Exposure Act/Exposure Coverage Code	Added codes from Appendix, updated reporting instructions
3	Exposure Record	10	Exposure Period Code	Updated reporting instructions
3	General Information Record	13	State Code Of State Developing The Highest Payroll	Removed field
3	General Information Record	17	Deposit Check/Electronic Fund Transfer Date	Updated DCO applicability
3	General Information Record	18	Deposit Check/Electronic Fund Transfer Number	Updated DCO applicability
3	General Information Record	20	Deposit Check/Electronic Fund Transfer Date	Updated DCO applicability
3	General Information Record	21	Deposit Check/Electronic Fund Transfer Number	Updated DCO applicability
3	General Information Record	23	Deposit Check/Electronic Fund Transfer Date	Updated DCO applicability
3	General Information Record	24	Deposit Check/Electronic Fund Transfer Number	Updated DCO applicability
3	General Information Record	27	Letter ID	Updated position
3	General Information Record	28	Reserved For Future Use	Updated position
3	General/Supplemental Information Record	4	Self-Insured Termination Date	Updated DCO applicability
3	General/Supplemental Information Record	8	Lease Employees To Other Companies Indicator	Updated DCO applicability
3	General/Supplemental Information Record	9	Lease Employees From Other Companies Indicator	Updated DCO applicability
3	General/Supplemental Information Record	20	Formal Safety Program Indicator	Updated reporting instructions
3	General/Supplemental Information Record	26	Prior Coverage Declined/Cancelled/Non-Renewed Indicator	Updated DCO applicability
3	General/Supplemental Information Record	32	Applicant Related To Entity Indicator	Updated DCO applicability
3	General/Supplemental Information Record	35	Certificate Of Insurance Indicator	Updated DCO applicability
3	Supplemental/Elections Information Record	5	Applicant Corporate Officer, Sole Proprietor, Partner, Or Member Of A Limited Liability Company Title	Updated DCO applicability
3	Supplemental/Elections Information Record	7	Applicant Corporate Officer, Sole Proprietor, Partner, Or Member Of A Limited Liability Company Percentage Of Ownership	Updated DCO applicability
3	Supplemental/Elections Information Record	8	Applicant Corporate Officer, Sole Proprietor, Partner, Or Member Of A Limited Liability Company Social Security Number	Updated DCO applicability

3	Supplemental/Elections Information Record	9	Applicant Corporate Officer, Sole Proprietor, Partner, Or Member Of A Limited Liability Company Salary	Updated DCO applicability
3	Supplemental/Elections Information Record	12	Elect Or Reject Coverage Code	Updated reporting instructions
3	Prior Policy Insurance Record	26	Prior Policy Insurance Company Name	Updated DCO applicability
3	Prior Policy Insurance Record	27	Prior Policy Insurance Company Name	Updated DCO applicability
3	Premium Calculation Record	16	Payroll Amounts Lower Indicator	Updated DCO applicability
3	Applicant's Statement Record	11	Title Of Person Signing The Application	Updated DCO applicability
3	Attachments Identification Record	2	State	Updated field name
3	Attachments Identification Record	12	Reserved For Future Use	Updated reporting instructions
3	Attachments Identification Record	13	Bankruptcy Filing Attached Indicator	Updated DCO applicability
3	DCO Differences	NA	ALL	Updated reporting instructions
3	DCO Differences-Name Record	NA	Applicant Federal Employer ID No. (FEIN)	Updated DCO applicability
3	DCO Differences-State Premium Record	NA	Other Individual Risk Rating Factor	Removed from record
3	DCO Differences-General Information Record	NA	State Code of State Developing Highest Payroll	Removed from record
3	DCO Differences-General Information Record	NA	Deposit Check/Elec. Fund Transfer Date	Updated DCO applicability
3	DCO Differences-General Information Record	NA	Deposit Check/Elec. Fund Transfer No.	Updated DCO applicability
3	DCO Differences-General Information Record	NA	Application ID Number	Updated DCO applicability
3	DCO Differences-Supplemental/Elections Information Record	NA	Applicant Corporate Officer, Sole Proprietor, Partner, Or Member Of A Limited Liability Company Title	Updated DCO applicability
3	DCO Differences-Supplemental/Elections Information Record	NA	Applicant Corporate Officer, Sole Proprietor, Partner, Or Member Of A Limited Liability Company Percentage Of Ownership	Updated DCO applicability
3	DCO Differences-Supplemental/Elections Information Record	NA	Applicant Corporate Officer, Sole Proprietor, Partner, Or Member Of A Limited Liability Company Salary	Updated DCO applicability

3	DCO Differences-Applicants Statement Record	NA	"Blank"	Removed from record
3	DCO Differences	NA	NA	Added reporting instructions
4	Appendix	NA	Exposure Act/Exposure Coverage Codes	Removed Appendix
<b>WCCDCI</b>				
Contacts	NA	NA	NA	Updated DCO contact information
<b>WCCNTL</b>				
Contacts	NA	NA	NA	Updated DCO contact information
<b>WCESTAT</b>				
Contacts	NA	NA	NA	Updated DCO contact information
2	Link Data Common to All Records	NA	NA	Updated record name
2	Name Record	9	Record Type Code	Updated reporting instructions
2	Address Record	9	Record Type Code	Updated reporting instructions
2	Exposure Record	9	Record Type Code	Updated reporting instructions
2	Loss Record	9	Record Type Code	Updated reporting instructions
2	Unit Total Record	9	Record Type Code	Updated reporting instructions
2	File Control Record	9	Record Type Code	Updated reporting instructions
<b>WCMODS</b>				
Contacts	NA	NA	NA	Updated DCO contact information
<b>WCRATE</b>				
Contacts	NA	NA	NA	Updated DCO contact information
2	Header Record	16	Policy Surcharge Factor—Uninsured Employers Fund	Updated DCO applicability
<b>WCRATING</b>				
Contacts	NA	NA	NA	Updated DCO contact information
Index	NA	NA	Insolvent Insurer Indicator	Added field
Index	NA	NA	Unit/Certificate Number Identifier	Added field
2	Rating Information Record	14	Insolvent Insurer Indicator	Added field
2	Rating Information Record	19	State Name	Updated DCO applicability
2	Rating Information Record	45	Unit/Certificate Number Identifier	Added field
2	Rating Information Record	46	Reserved For Future Use	Updated position
2	Rating Information Record	47	WCRATING Format Code	Updated position
2	DCO Differences-Rating Information Record	NA	Insolvent Insurer Indicator	Added field
2	DCO Differences-Rating Information Record	NA	Unit/Certificate Number Identifier	Added field
<b>WCCRIT</b>				
Contacts	NA	NA	NA	Updated DCO contact information
<b>DATA REPORTING HANDBOOK</b>				
9	WCIO		Notice of Assignment	Position change
19	Glossary		ELC	Added to Glossary
19	Glossary		Employee Leasing Company (ELC)	Updated definition
19	Glossary		LCF	Added to Glossary
19	Glossary		Labor Contractor for (LCF)	Updated definition

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19	Glossary		Leased Coverage for	Updated definition
19	Glossary		Professional Employer Organization	Updated definition